

Denna kallelse till obligationsinnehavarna är endast utformad på engelska.

Stockholm, 17 May 2021

To the Noteholders in:

ISIN: SE0013122009 – Ilija Batljan Invest AB (publ) up to SEK 1,000,000,000 Senior Unsecured Floating Rate Notes due 2022 (the "Notes")

NOTICE OF WRITTEN PROCEDURE – REQUEST FOR AMENDMENT

This voting request for procedure in writing (the "Written Procedure") has been sent on 17 May 2021 to Noteholders directly registered in the debt register (Sw. *skuldbok*) kept by Euroclear Sweden AB (the "CSD") as of 14 May 2021. If you are an authorised nominee under the Swedish Financial Instruments Accounts Act (Sw. *lag (1998:1479) om värdepapperscentraler och kontoföring av finansiella instrument*) or if you otherwise are holding Notes on behalf of someone else on a Securities Account, please forward this notice to the Noteholder you represent as soon as possible. For further information, please see below under Section 5.3 (*Voting rights and authorisation*).

Nordic Trustee & Agency AB (publ) acts as agent (the "**Agent**") for the Noteholders of the Notes (the "**Noteholders**") in the above mentioned Notes issue ISIN SE0013122009 (with an aggregated amount outstanding of SEK 1,000,000,000) issued by Ilija Batljan Invest AB (publ) Reg. No. 559053-5166, (the "**Issuer**"). In its capacity as Agent, and as requested by the Issuer, the Agent hereby initiates a procedure in writing, whereby Noteholders can vote for or against the Issuer's proposal.

All capitalised terms used herein and not otherwise defined in this notice (the "**Notice**") shall have the meanings assigned to them in the terms and conditions of the Notes (the "**Terms and Conditions**").

This Notice is provided in connection with the Priority Allocation Offer (as defined below).

Direct registered Noteholders who wish to **vote in favour of the Proposal and receive a Priority Allocation** (as defined below), vote and participate by duly completing and sending the **following document to Nordea Bank Abp ("Nordea")**:

- the Power of Attorney and voting instruction attached hereto as **Schedule 1** (the "**Nordea PoA and Voting Instruction**").

Please contact the securities firm you hold your Notes through if you do not know how your Notes are registered or if you need authorisation or other assistance to participate.

Nordea must receive the Nordea PoA and Voting Instruction attached hereto as Schedule 1, no later than **15:00 (CET) on 26 May 2021**, using the contact details set out in Section 5.7 (*Address for sending replies*) below. Instructions received thereafter may be disregarded by Nordea. Nordea shall thereafter submit the votes to the Agent within 24 hours from **15:00 (CET) on 26 May 2021**.

Noteholders who wish to vote without participating in the Priority Allocation Offer (as defined below) may either submit the Nordea PoA and Voting Instruction to Nordea (as set out above) or instead vote by completing and sending the **following document(s) to the Agent**:

- the voting form, attached hereto as Schedule 2 (the "**Voting Form**"), and
- if applicable, the power of attorney/authorisation, attached hereto as Schedule 3 (the "**Power of Attorney**") or other sufficient evidence, if the Notes are held in custody other than by the CSD.

A Noteholder may not submit a Nordea PoA and Voting Instruction to Nordea if such Noteholder has already submitted, or will submit for the same holdings of Notes, a Voting Form to the Agent.

Please contact the securities firm you hold your Notes through if you do not know how your Notes are registered or if you need authorisation or other assistance to participate.

The Agent must receive the Voting Form no later than **15:00 (CET) on 2 June 2021** either by mail, courier or email to the Agent using the contact details set out in Section 5.7 (*Address for sending replies*) below. Votes received thereafter may be disregarded.

To be eligible to participate in the Written Procedure and/or the Priority Allocation Offer (as defined below), a person must meet the criteria for being a Noteholder on **21 May 2021** (the "**Record Date**"). This means that the person must be registered on a Securities Account with the CSD, as a direct registered owner (Sw. *direktregistrerad ägare*) or authorised nominee (Sw. *förvaltare*) with respect to one or several Notes.

The Issuer has appointed Nordea as solicitation agent for the purpose of this Written Procedure. Nordea is an agent of the Issuer and owes no duty to any Noteholder or person authorised by a Noteholder. Nothing herein shall constitute a recommendation to the Noteholders by Nordea. The Proposal (as defined below) is made solely by the Issuer and is presented to the Noteholders without any evaluation, advice or recommendations from Nordea. Each Noteholder must independently evaluate whether the Proposal is acceptable or not and vote accordingly.

1. Indicative Timetable

17 May 2021	Announcement of Written Procedure
21 May 2021	Record Date for the Noteholders to be eligible to vote
15:00 (CET) 26 May 2021	Deadline for receipt by Nordea of a valid Nordea PoA and Voting Instruction from Noteholders to be eligible to receive a Priority Allocation and participate in the Written Procedure
15:00 (CET) 2 June 2021 (at the latest)	Deadline for receipt by the Agent of a valid vote from Noteholders to participate in the Written Procedure
3 June 2021 (at the latest)	Day for announcement of result of the Written Procedure

2. Background

The background for the proposal in Section 3.1 below (the “**Proposal**”) is that the Issuer is seeking an option to refinance the Notes in full before the Maturity Date for the purpose of managing the Issuer’s debt maturity profile.

Upon the consent of the Noteholders to amend the Terms and Conditions as set out in Section 3 (*Proposal*) below, the Issuer intends to issue new Market Loan(s), including, *inter alia*, senior unsecured notes and potentially hybrid notes, in order to refinance the Notes, subject to market conditions. It is further the intention of the Issuer to establish a green finance framework in order to be able to issue green bonds, to evaluate an acquisition of a corporate rating from Scope (or similar rating agency) with a clear ambition to reach Investment Grade and to list any new Market Loan(s) issued on Nasdaq Stockholm.

Subject to satisfaction of the conditions set forth in Section 5.5 (*Quorum*) and 5.6 (*Majority*) below, Noteholders voting in favour of the Proposal by submitting a valid Nordea PoA and Voting Instruction to Nordea (as described above) no later than 15:00 (CET) on 26 May 2021 are eligible to purchase new notes issued by the Issuer under any new Market Loan(s) for the purpose of refinancing the Notes, provided that the Noteholder is an eligible buyer of the new notes given the target market for the new notes in accordance with Directive 2014/65/EU (MiFID II) and the applicable selling restrictions, and further provided that such Noteholder is a client with and has satisfied all KYC requirements of Nordea (the “**Priority Allocation Offer**”). Any offer to purchase new notes will be subject to the terms and conditions of such Market Loan(s).

Such priority in allocation will match in size the nominal volume for which such Noteholder has voted in favour of the Proposal, subject to eligibility with minimum denomination requirements of the new Market Loan(s). However, if the aggregate principal amount of the new

Market Loan(s) is less than the aggregate amount of Notes to be redeemed by the Issuer by application of the call option set out in the Proposal, the Priority Allocation will be downscaled *pro rata*.

The priority allocation offered to Noteholders voting in favour of the Proposal is herein referred to as the “**Priority Allocation**”.

Please note that although the Issuer intends to implement the amendments as proposed pursuant to the Proposal, and thereafter issue new Market Loan(s), including taking the indicated measures associated with such issue as described above, it has no obligation to do so even if the Proposal is approved by the Noteholders on or after 26 May 2021.

Against this background, the Issuer suggests amending the existing wording in the Terms and Conditions as further specified in Section 3.1 below.

3. Proposal

3.1 Proposed change to the Terms and Conditions

The Issuer proposes and requests that, the Noteholders consent to amend and restate the Terms and Conditions by adding a call option in a new Clause 9.3.3 and 9.3.4 as follows:

- 9.3.3 Provided that the redemption is financed in whole or in part by way of one or more issues of Market Loans, the Issuer may redeem all, but not some only, of the outstanding Notes in full any time prior to the Final Maturity Date to, but excluding, the Final Maturity Date, at an amount equal to 100 per cent. of the Nominal Amount together with accrued but unpaid Interest plus 4.00 per cent. of the Nominal Amount.
- 9.3.4 Redemption in accordance with Clause 9.3.3 shall be made by the Issuer giving no less than five (5) Business Days’ notice to the Noteholders and the Agent, in each case calculated from the day such notice is deemed effective pursuant to Clause 24.1.2 or any other day thereafter if so specified in the Notice. The Notice from the Issuer shall specify the Redemption Date and also the Record Date on which a person shall be registered as a Noteholder to receive the amounts due on such Redemption Date. The notice is irrevocable but may, at the Issuer’s discretion, contain one or more conditions precedent that shall be satisfied prior to the Record Date. Upon fulfilment of the conditions precedent (if any), the Issuer shall redeem the Notes in full at the applicable amount on the specified Redemption Date.

3.2 Effective date

The Proposal shall be deemed to be approved

1. immediately upon expiry of the voting period and receipt of the required quorum and majority as set forth in Section 5.5 and 5.6 below; or
2. if earlier, when a requisite majority of consents from the Noteholders have been received by the Agent.

Provided that the requisite majority has voted in favor of the Proposal, the Issuer and the Agent shall, upon the Issuer’s request and subject to the fulfilment of the Conditions Precedent (as

defined below), amend and restate the Terms and Conditions accordingly as well as enter into and deliver any other agreements and/or documents that are necessary and/or desirable for the purpose of effectuating the proposals and requests set out in this Notice. The Issuer shall, following the execution of such amendment and restatement, procure that the duly executed amended and restated Terms and Conditions are registered with the CSD.

The Agent's obligation to amend and restate the Terms and Conditions in accordance with this Section 3.2 is subject to the following documents being received by the Agent (the "**Condition Precedent**"):

- (i) certificate of registration and articles of association for the Issuer; and
- (ii) corporate resolutions (approving the transaction contemplated by this Written Procedure) for the Issuer.

Please note that although the Issuer intends to implement the amendments as proposed pursuant to the Proposal, it has no obligation to do so even if the Proposal is approved by the Noteholders.

4. Non-reliance

The Proposal is presented to the Noteholders by the Issuer, without any evaluation, advice or recommendations from the Agent whatsoever. No independent advisor has been appointed to review and/or analyse the Proposal (and its effects) from the Noteholders' perspective. The Noteholders are recommended to seek legal advice to independently evaluate whether the Proposal from the Issuer (and its effects) is acceptable or not.

5. Written Procedure

The following instructions need to be adhered to under the Written Procedure.

5.1 Final date to participate in the Written Procedure

If voting is made through Nordea, Nordea must have received a valid Nordea PoA and Voting Instruction to nordealiabilitymanagement@nordea.com no later than by **15:00 (CET) on 26 May 2021**. Noteholders voting through Nordea no later than such time are (if they so request in the Nordea PoA and Voting Instruction) eligible to receive a Priority Allocation. Votes received thereafter, as well as incomplete or inaccurate voting forms, may be disregarded.

For votes sent to the Agent, the Agent must have received a valid Voting Form by mail, courier or email to the address indicated below no later than **15:00 (CET) on 2 June 2021**. Votes received thereafter, as well as incomplete or inaccurate voting forms, may be disregarded.

5.2 Decision procedure

The Agent will determine if replies received by the Agent are eligible to participate under the Written Procedure as valid votes.

When a requisite majority of consents of the total Adjusted Nominal Amount have been received by the Agent, the Proposal shall be deemed to be adopted, even if the time period for replies in the Written Procedure has not yet expired.

Information about the decision taken under the Written Procedure will: i) be sent by notice to the Noteholders and ii) be published on the websites of a) the Issuer and b) the Agent.

A matter decided under the Written Procedure will be binding for all Noteholders, irrespective of them responding in the Written Procedure.

5.3 Voting rights and authorisation

Anyone who wishes to participate in the Written Procedure must on the Record Date:

- (a) be registered as a direct registered owner of one or several Notes on a Securities Account; or
- (b) be registered as an authorised nominee on a Securities Account, with respect to one or several Notes.

5.4 Notes registered with a nominee

If you are not registered as a direct registered owner, but your Notes are held through a registered authorised nominee or another intermediary, you may have two different options to influence the voting for the Notes.

1. If you want to vote in favour of the Proposal and participate in the Priority Allocation Offer, you ask the authorised nominee or other intermediary that holds the Notes on your behalf to vote for the Proposal in its own name by submitting the Nordea PoA and Voting Instruction, attached hereto as Schedule 1, as instructed by you.
2. If you want to vote without participating in the Priority Allocation Offer you can either vote as set out in 1. above, or instead (i) ask the authorised nominee or other intermediary that holds the Notes on your behalf to vote in its own name as instructed by you, or (ii) obtain a Power of Attorney attached hereto as Schedule 3 from the authorised nominee or other intermediary and send in your own Voting Form based on the authorisation. If you hold your Notes through several intermediaries, you need to obtain authorisation directly from the intermediary that is registered in the debt register as Noteholder of the Securities Account, or from each intermediary in the chain of Noteholders, starting with the intermediary that is registered in the debt register as a Noteholder of the Securities Account as authorised nominee or direct registered owner.

Whether one or both of these options are available to you depends on the agreement between you and the authorised nominee or other intermediary that holds the Notes on your behalf (and the agreement between the intermediaries, if there are more than one).

The Agent recommends that you contact the securities firm that holds the Notes on your behalf for assistance, if you wish to participate in the Written Procedure and do not know how your Notes are registered or need authorisation or other assistance to participate. Notes owned by the Issuer, another Group Company or an Affiliate do not entitle to any voting rights.

5.5 Quorum

To approve the Proposal, Noteholders representing at least at least fifty (50) per cent. of the Adjusted Nominal Amount must reply to the request under the Written Procedure in order to form a quorum.

If a quorum does not exist, the Agent shall initiate a second Written Procedure, provided that the relevant proposal has not been withdrawn by the Issuer. No quorum requirement will apply to such second Written Procedure.

5.6 Majority

At least two thirds (2/3) of the Adjusted Nominal Amount for which Noteholders reply under the Written Procedure must consent to the Proposal.

5.7 Address for sending replies

Direct registered Noteholders that wish to **participate in the Priority Allocation Offer and vote for the Proposal** shall return the Nordea PoA and Voting Instruction as set out in Schedule 1 to Nordea, by e-mail to:

nordealiabilitymanagement@nordea.com

The priority code to be inserted in the Nordea PoA and Voting Instruction can be obtained from Nordea at NordeaLiabilityManagement@nordea.com.

Noteholders that wish to vote without participating in the Priority Allocation Offer may instead return the Voting Form, as set out in Schedule 2, and, if applicable, the Power of Attorney/Authorisation set out in Schedule 3 or other sufficient evidence, if the Notes are held in custody other than by Euroclear Sweden, by regular mail, scanned copy by e-mail, or by courier to:

By regular mail:

Nordic Trustee & Agency AB (publ)
Attn: Written Procedure / Ilija Batljan Invest AB (publ)
P.O. Box 7329
S-103 90 Stockholm

By courier:

Nordic Trustee & Agency AB
Attn: Written Procedure / Ilija Batljan Invest AB (publ)
Norrandsgatan 23
111 43 Stockholm

By email:

E-mail: voting.sweden@nordictrustee.com

6. Role of the Agent

The role of the Agent under this Written Procedure is solely mechanical and administrative in nature. The information set out herein is presented to the Noteholders without any evaluation, advice or recommendations from the Agent whatsoever. The Agent is not an adviser to any party and has not reviewed or assessed the information set out herein from a legal or commercial perspective of the Noteholders and the Agent expressly disclaims any liability whatsoever related to the content of this Notice (or the effect(s) of the Proposal, should it be adopted). The Noteholders are recommended to seek legal advice in order to independently evaluate whether the Proposal (and its effects) is acceptable or not.

7. Further information

For further questions to the Issuer or Nordea, regarding the request, please contact the Issuer at ilija@sbbnorden.se or Nordea at nordealiabilitymanagement@nordea.com or +45 6161 2996.

For further questions to the Agent, regarding the administration of the Written Procedure, please contact the Agent at voting.sweden@nordictrustee.com or +46 8 783 79 00.

Stockholm, 17 May 2021

NORDIC TRUSTEE & AGENCY AB (PUBL)

As Agent

Enclosed:

Schedule 1	Nordea PoA and Voting Instruction
Schedule 2	Voting Form
Schedule 3	Power of Attorney/Authorisation

Nordea PoA and Voting Instruction

Schedule 1

For the Written Procedure in Ilija Batljan Invest AB (publ) up to SEK 1,000,000,000 Senior Unsecured Floating Rate Notes due 2022, ISIN: SE0013122009

NOTE: *This power of attorney and voting instruction constitutes the Nordea PoA and Voting Instruction and shall be submitted by the direct registered Noteholders by email to Nordea Bank Abp (“Nordea”) at nordealiabilitymanagement@nordea.com **no later than 15:00 CET on 26 May 2021**. Please note that only the direct registered Noteholders on the Record Date 21 May 2021 can submit this form (for avoidance of doubt, submission through power of attorney from a direct registered Noteholder is not possible). For questions about submission of this form please contact Nordea or the Agent as set out in Section 7 (Further Information) in the Notice of Written Procedure (as defined below).*

Before making a decision whether to submit this Nordea PoA and Voting Instruction, the Noteholder should carefully consider all of the information in the Notice of Written Procedure dated 17 May 2021 prepared by Ilija Batljan Invest AB (publ) (the “Issuer”) (the “Notice of Written Procedure”).

Unless the context otherwise requires, capitalised terms used herein shall have the meaning ascribed to them in the Notice of Written Procedure.

General information

Before submitting this Nordea PoA and Voting Instruction, the Noteholder must ensure that all fields in this Nordea PoA and Voting Instruction are complete and correct. Nordea PoA and Voting Instructions that are incomplete or incorrectly completed may be disregarded.

Noteholders who wish to vote in the Written Procedure without participating in the Priority Allocation Offer may either vote by submitting this Nordea PoA and Voting Instruction to Nordea or by sending the Voting Form attached as Schedule 2 to the Notice of Written Procedure to the Agent. Please note that you may not submit a Nordea PoA and Voting Instruction if you have already submitted, or will submit for the same holdings of Notes, a Voting Form to the Agent.

The deadlines for submitting the Nordea POA and Voting Instruction to Nordea and the Voting Form to the Agent (as applicable) are set out in the Notice of Written Procedure. Please contact the securities firm you hold your Notes through if you do not know how your Notes are registered or if you need authorisation or other assistance to participate.

The Noteholder confirms by submitting this Nordea PoA and Voting Instruction that it approves that its identity and the other details regarding its holding of Notes and the instructions set out in this Nordea PoA and Voting Instruction are disclosed to the Agent, Nordea and the Issuer.

Proposal

The Proposal is as set out in the Notice of Written Procedure.

Participation

The consent instructions given via this Nordea PoA and Voting Instruction are irrevocable by the Noteholder.

If a Noteholder voting in favour of the Proposal so requests in this Nordea PoA and Voting Instruction, the Noteholder will be eligible to receive a Priority Allocation (subject to the conditions set out in the Notice of Written Procedure and, for the avoidance of doubt, the terms and conditions of the relevant Market Loan) upon receipt by Nordea of a valid Nordea PoA and Voting Instruction.

MANDATORY INFORMATION TO FILL OUT IN THIS NORDEA POA AND VOTING INSTRUCTION

PLEASE ENSURE THAT ALL INFORMATION IS FILLED IN USING CAPITAL LETTERS ONLY.

I am a Noteholder

Full name / Company name of the Noteholder	
Personal / corporate identity no.	
Beneficial owner / Entity	
Securities Account number at Euroclear Sweden	
Name of contact person	
Email address	
Telephone number	

Notes	Amount (SEK) of Notes voting
Up to SEK 1,000,000,000 Senior Unsecured Floating Rate Notes due 2022 with ISIN: SE0013122009	

I hereby confirm that I want Priority Allocation accordingly:

Priority code¹ (if not available, please instead include name of beneficial owner / entity requesting Priority Allocation)	Nominal amount sought Priority Allocation on (in SEK)

¹ Please contact Nordea at NordeaLiabilityManagement@nordea.com in order to receive the priority code.

POWER OF ATTORNEY FOR THIS NORDEA POA AND VOTING INSTRUCTION

By signing this Nordea PoA and Voting Instruction, I hereby appoint Simon Bach Schjølin and Bibi Larsen, together with any other authorised representative of Nordea Bank Abp (“**Nordea**”) or any other person appointed by any of them, each individually, to represent me and to vote on my behalf

FOR _____

AGAINST _____

the Proposal set forth in the Notice of Written Procedure published on 17 May 2021 and, if a quorum is not present in such procedure, any repeated Written Procedure with respect to the Proposal.

I hereby confirm that the Notes have not been voted for through any other person registered in the CSD.

Place, date

Signature

Agreements and confirmations

By submitting or delivering the above Nordea PoA and Voting Instruction, I hereby:

- i. confirm that I am the direct registered Noteholder eligible to vote;
- ii. confirm (i) that I have not submitted another Nordea PoA and Voting Instruction or Voting Form for the Notes specified in this Nordea PoA and Voting Instruction, (ii) that I have not issued any other authorisation to vote or participate in the Written Procedure (or a repeated Written Procedure, if applicable) in respect of those Notes (for the avoidance of doubt, except the attorney-in-facts as instructed pursuant to this Nordea PoA and Voting Instruction);
- iii. confirm that I have received and reviewed the relevant Notice of Written Procedure;
- iv. confirm that I fully own and am the lawful Noteholder on the Record Date (as defined in the Notice of Written Procedure);
- v. confirm that I am aware of, and are in agreement that this Nordea PoA and Voting Instruction is irrevocable; and
- vi. confirm that I am aware of and are in agreement that an incomplete and/or erroneously completed Nordea PoA and Voting Instruction may be disregarded.

Personal data provided by the Noteholder in connection with this Nordea PoA and Voting Instruction or which is otherwise registered in connection therewith is processed by Nordea. Processing of personal data may also be carried out by other companies with which Nordea co-operates. Noteholders requiring information about which personal information about them that has been processed by Nordea may submit a request in writing to that effect to Nordea at the relevant address provided above. Noteholders wishing to request rectification of erroneous or misleading data may contact Nordea at the relevant address above.

VOTING FORM

Schedule 2

For the Written Procedure in Ilija Batljan Invest AB (publ) up to SEK 1,000,000,000 Senior Unsecured Floating Rate Notes due 2022, ISIN: SE0013122009

This voting form shall be submitted by Noteholders that wish to vote without participating in the Priority Allocation Offer.

The undersigned Noteholder or authorised person/entity (the “**Voting Person**”), votes either **For** or **Against** the Proposal by marking the applicable box below.

***NOTE:** If the Voting Person is not directly registered as a Noteholder on the relevant Securities Account held with Euroclear Sweden (as defined in the Terms and Conditions), the Voting Person must enclose a Power of Attorney/Authorisation, see Schedule 3. Noteholders should note that a Voting Form given in respect of the Written Procedure shall remain valid for any second Written Procedure initiated, should the quorum requirement not be met.*

☐ **For** the Proposal

☐ **Against** the Proposal

The undersigned hereby confirms (by putting a cross in the appropriate box above) that this Voting Form shall constitute a vote also for a second Written Procedure (if any) pursuant to the Terms and Conditions with respect to the Proposal.

Name of the Voting Person: _____

Capacity of the Voting Person:

Noteholder:

☐

¹

authorised person:

☐

²

Voting Person's reg.no/id.no
and country of incorporation/domicile: _____

Securities Account number at Euroclear Sweden:
(if applicable) _____

Name and Securities Account number of custodian(s):
(if applicable) _____

Nominal Amount voted for (in SEK): _____

Day time telephone number, e-mail address and contact person: _____

Authorised signature and Name ³

Place, date:

¹ When voting in this capacity, no further evidence is required.

² When voting in this capacity, the person/entity voting must also enclose Power of Attorney/Authorisation (Schedule 2) from the Noteholder or other proof of authorisation showing the number of votes held on the Record Date.

³ If the undersigned is not a Noteholder according the Terms and Condition and has marked the box "authorised person", the undersigned – by signing this document – confirms that the Noteholder has been instructed to refrain from voting for the number of votes cast with this Voting Form.

POWER OF ATTORNEY/AUTHORISATION

Schedule 3

For the Written Procedure in Ilija Batljan Invest AB (publ) up to SEK 1,000,000,000 Senior Unsecured Floating Rate Notes due 2022, ISIN: SE0013122009

***NOTE:** This Power of Attorney/Authorisation document shall be filled out if the Voting Person is not directly registered as a Noteholder on the Securities Account, held with Euroclear Sweden. There must always be a coherent chain of powers of attorney derived from the Noteholder. In essence, if the person/entity filling out this Power of Attorney/Authorisation in its capacity as "other intermediary", the person/entity must enclose its Power of Attorney/Authorisation from the Noteholder.*

Name of person/entity that is given authorisation (Sw. *befullmäktigad*) to vote as per the Record Date:

Nominal Amount (in SEK) the person/entity is authorised to vote for as per the Record Date:

Name of Noteholder or other intermediary giving the authorisation (Sw. *fullmaktsgivaren*):

We hereby confirm that the person/entity specified above (Sw. *befullmäktigad*) has the right to vote for the Nominal Amount set out above.

We represent an aggregate Nominal Amount of: SEK _____

We are:

☐

Registered as Noteholder on the Securities Account

☐

Other intermediary and holds the Notes through (specify below):

Place, date: _____

Name:

Authorised signature of Noteholder / other intermediary (Sw. *Fullmaktsgivaren*)