

Ilija Batljan Invest AB (publ) announces the results of the written procedure instigated on 17 May 2021

Ilija Batljan Invest AB (publ) (the “Issuer“) today announces the results of the written procedure instigated, through the agent Nordic Trustee & Agency AB (publ) (the “Agent“), on 17 May 2021 (the “Written Procedure“) in order to propose certain amendments to the terms and conditions of its outstanding notes with ISIN SE0013122009 (the “Notes“).

As described in the notice of Written Procedure published by the Issuer and the Agent on 17 May 2021 and distributed to holders of the Notes (the “Notice“) (the “Noteholders“), the Issuer proposed that the Noteholders resolved on certain amendments to the terms and conditions of the Notes (the “Proposal“).

The Issuer today announces that a sufficient number of Noteholders voted in favour of the Proposal in the Written Procedure. It is therefore resolved that the Proposal has been approved by the Noteholders. The amendments of the terms and conditions of the Notes will become effective upon fulfilment of the conditions precedent set out in the Notice.

For questions relating to the transaction, please contact the solicitation agent at the following e-mail address or telephone number:

Nordea Bank Abp (E-mail: nordealiabilitymanagement@nordea.com / Telephone: +45 61 612 996)

For further information, please contact:

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