

IB Invest publishes prospectus and applies for admission to trading of hybrid notes and green notes

On 15 June 2021 and 15 October 2021 respectively, Ilija Batljan Invest AB (publ) ("**IB Invest**") issued senior unsecured green notes with an aggregate total nominal amount of MSEK 1 200 (the "**Green Notes**"). In accordance with the Terms and Conditions of the Green Notes, IB Invest intends to apply for the Green Notes to be admitted to trading on the Sustainable Bond List of Nasdaq Stockholm.

Further, on 15 June 2021 and 17 August 2021 respectively, IB Invest issued subordinated perpetual callable capital notes with an aggregate total nominal amount of MSEK 750 (the "**Hybrid Notes**", together with the Green Notes the "**Notes**"). In accordance with the Terms and Conditions of the Hybrid Notes, IB Invest intends to apply for the Hybrid Notes to be admitted to trading on the Corporate Bond List of Nasdaq Stockholm.

In order for the Notes to be admitted to trading, IB Invest has prepared two prospectuses which both has been approved and registered with the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) today, 7 December 2021.

The first day of trading of the Notes is expected to be on or around 9 December 2021.

The prospectus is available at IB Invest's website (www.ilijabatljaninvest.com) and will also be published on the Swedish Financial Supervisory Authority's website (www.fi.se).

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This information was submitted for publication, through the agency of the contact person set out above on 7 December 2021 at 10:15 CET.